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*Date***December 8, 2006***Client/Matter Number***NECW 18,854 (100806-00078)***From***Brian E. Hennessey***Attorney Email Address***Brian.Hennessey@kattenlaw.com***Phone***212.940.8800***Fax***212.940.8986****Total number of pages, including cover letter: 5****If you do not receive all of the pages, please call: 212.940.8800***Comments***\*\* EXPEDITED PROCEDURE \*\***

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